

CFA INSTITUTE SOCIETY CFA® SCHOLARSHIP VERIFICATION FORM—DECEMBER 2009

Please be sure that you and your sponsoring society complete the information below and sign where indicated.

*Submit this form to: CFA Institute Scholarship Office
560 Ray C. Hunt Drive, Charlottesville, VA 22903-0668 USA
Or fax to 434-951-5290, Attention: Scholarships*

Once your scholarship has been approved, you will receive instructions for registering for the CFA Exam if you have not already done so.

**DEADLINE: 1 September 2009
SCHOLARSHIP FEE: US\$220***

December 2009 Exam

Registration Level I

Candidate No: _____ (previously enrolled candidates only)

Print Name: _____

First (Given) Name Middle Name/Initial Last Name (Surname)

Mailing Address: _____

City: _____ State: _____ Zip: _____

Country: _____ Telephone: _____

Fax: _____ Email: _____

Signature: _____

Refunds (if applicable) will be processed in the same manner in which the original payment was made.

Society to Complete:

PLEASE ATTACH A COVER MEMO INCLUDING THE NAMES OF SCHOLARSHIP RECIPIENTS

Society Name: _____

Society Officer/Staffed Office Executive Position

Society Officer/Staffed Office Executive ID No.

Society Officer/Staffed Office Executive Name

Society Officer/Staffed Office Executive Signature

Phone Number

Email Address

This scholarship was donated by the _____ Society

OFFICE USE ONLY: Prepaid Will register online Refund due Offer Code: _____

Authorization _____ Date: _____

*For the current exam offering, the CFA Program enrollment fee (if applicable) is waived and the registration fee is discounted. Scholarship recipients pay only the cost of curriculum (\$220) plus any applicable taxes and import duties. Curriculum discounts apply for returning candidates. Scholarships cannot be deferred to another exam offering.